April 2021 Housing Market Report

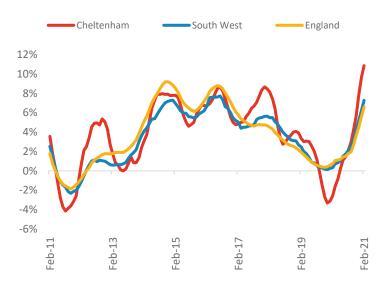
Cheltenham

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	Current level	3 month	Annual	5 year	10 year
House prices	£304,949	4.4%	10.9%	26.5%	53.7%
Transactions	1,758	-0.2%	-13.9%	-30.4%	-3.2%

House Prices (February 2021 data)

Annual Change in House Prices

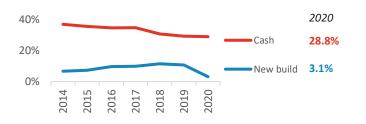


Transactions (December 2020 data)

There were 1,758 transactions in Cheltenham during the 12 months to December 2020. This is 59% of the average from 2001-05 and suggests activity is significantly below predownturn levels.

Transactions in Cheltenham have fallen by 34.1% since 2014, compared to changes of -29.1% for the South West and -28.7% for England.

Cash and New Build Sales as % of Total, by Year



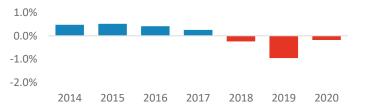
Note: These transaction counts do not include those identified as transfers under a power of sale/repossessions, buy-to-lets (where they can be identified by a mortgage), and transfers to non-private individuals.

House prices in Cheltenham grew by 10.9% in the 12 months to February 2021 (based on 6-month smoothed data). By comparison national house prices grew by 6.6% and prices in the South West grew by 7.3% over the same period.

Cheltenham house prices are now 43.5% above their previous peak in 2007, compared to +30.8% for the South West and +36.1% across England.

Local prices have fallen by 0.2% in 2021 so far, compared to a fall of 1.0% over the same period last year.

Year-To-Date Change in House Prices, December to February



Annual Transactions, Indexed (2001-05 average = 100)

