

November 2022 Housing Market Report

Cotswold

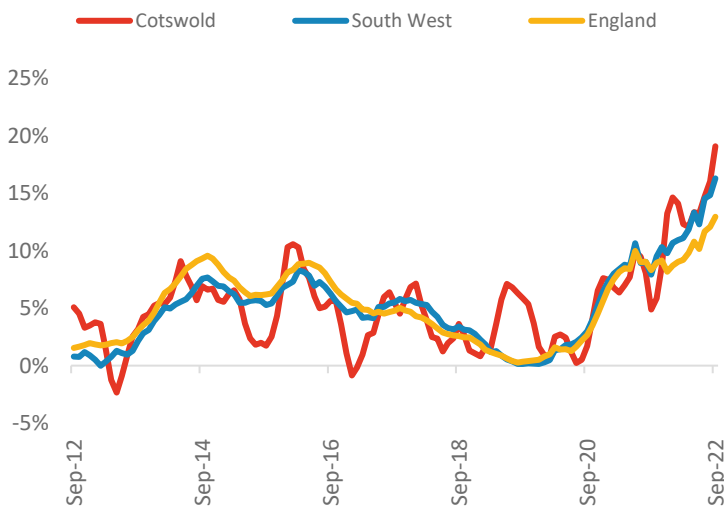
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	Current level	3 month	Annual	5 year	10 year
House prices	£513,764	5.6%	19.1%	39.4%	74.3%
Transactions	1,282	-14.1%	-38.1%	-31.4%	0.9%

House Prices (September 2022 data)

Annual Change in House Prices



House prices in Cotswold grew by 19.1% in the 12 months to September 2022 (based on 3-month smoothed data). By comparison national house prices grew by 13.0% and prices in the South West grew by 16.3% over the same period.

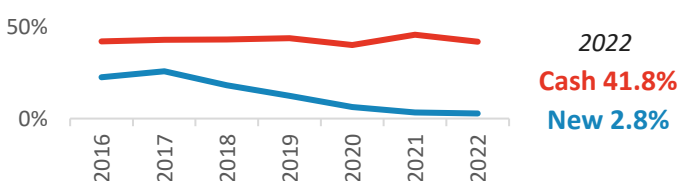
Cotswold house prices are now 70.5% above their previous peak in 2007, compared to +57.6% for the South West and +60.8% across England.

Local prices have grown by 7.6% in 2022 so far, compared to growth of 2.3% over the same period last year.

Transactions (July 2022 data)

There were 1,282 transactions in Cotswold during the 12 months to July 2022. This is 73% of the average from 2001-05 and suggests activity is below pre-downturn levels. Transactions in Cotswold have fallen by 27.5% since 2014, compared to changes of -23.8% for the South West and -21.9% for England.

Cash and New Build Sales as % of Total, by Year*

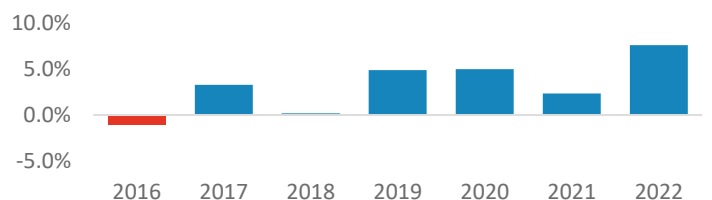


* The latest data here is subject to the 'Land Registry Lag'. For more details:

<https://builtplace.com/digging-deeper-land-reg-lag-coronavirus/>

Note: These transaction counts do not include those identified as transfers under a power of sale/repossessions, buy-to-lets (where they can be identified by a mortgage), and transfers to non-private individuals.

Year-To-Date Change in House Prices, December to September



Annual Transactions, Indexed (2001-05 average = 100)

